

## CREDIT INFORMATION PROFILE

### General

Legal Name of Company: \_\_\_\_\_

Trade Name (ie DBA): \_\_\_\_\_

Address, City & Zip: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ E Mail: \_\_\_\_\_

### Ownership

Ownership: Corporation-Publicly Held, Corporation – Closely Held, General Partnership,  
Limited Partnership, Sole Proprietorship (Circle the one that applies)

Officer Name & Title: \_\_\_\_\_

Officer Name & Title: \_\_\_\_\_

Officer Name & Title: \_\_\_\_\_

If publicly owned - ticker symbol: \_\_\_\_\_

Date Business Established: \_\_\_\_\_

Federal Tax Identification #: \_\_\_\_\_ Resale License #: \_\_\_\_\_

### Financial

Annual Sales Last Fiscal Year: \_\_\_\_\_ Net income for Last Fiscal Year: \_\_\_\_\_

Total Assets: \_\_\_\_\_ Capital: \_\_\_\_\_

### Banking

Name of Bank: \_\_\_\_\_

Address of Branch: \_\_\_\_\_

Name of Banking Officer: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ E Mail: \_\_\_\_\_

Size of Credit Line: \_\_\_\_\_

Is credit line secured by fixed assets and/or real estate? Yes / No

Date when bank relationship began: \_\_\_\_\_

### Trade References

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ E Mail: \_\_\_\_\_

Credit Limit Amount: \_\_\_\_\_ Terms: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ E Mail: \_\_\_\_\_

Credit Limit Amount: \_\_\_\_\_ Terms: \_\_\_\_\_

Company Name: \_\_\_\_\_

Address: \_\_\_\_\_

Contact Name & Title: \_\_\_\_\_

Telephone #: \_\_\_\_\_ Fax #: \_\_\_\_\_ E Mail: \_\_\_\_\_

Credit Limit Amount: \_\_\_\_\_ Terms: \_\_\_\_\_

**Note: To process this credit application, it is mandatory that three (3) trade references be included on this application. Please be sure to include all information requested above including contact name, phone number, fax number and email address if available.**

### Terms Requested/Accounts Payable Contact

Amount of Credit Requested: \$ \_\_\_\_\_

\_\_\_\_\_ sight letter of credit

\_\_\_\_\_ time (usance) letter of credit

\_\_\_\_\_ documentary collections

\_\_\_\_\_ other (please specify)

Controller/Accounting Manager: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_ Email: \_\_\_\_\_

Accounts Payable Contact: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Fax Number: \_\_\_\_\_ Email: \_\_\_\_\_

**Credit Terms Upon Approval**

- a) Invoices are to be paid NET 30 days from date of invoice, if approved.
- b) There is a restocking charge of 10% plus freight on returned items.
- c) Applicant is responsible for charges by apparent or ostensible employees or agents on this account. Applicant shall advise Keiser Corporation (“Keiser”) of any person or agent of Applicant not authorized to use this credit account, if approved.

Any extension of credit is only as a convenience to applicant, not a method of financing. Because of the impracticality and difficulty of ascertaining precise damages to Keiser if an account is not paid when due, there shall be added to the account balance as interest, calculated at 10% per annum, and a service charge of 8% per annum (collectively “finance charge”) for a total monthly charge of 1 ½% (18% per annum) of the unpaid balance until paid in full. Payments on account will be first applied to outstanding finance charges, thereafter to principal. Persons signatory hereto, jointly, severally, and personally guaranty all obligations due to Keiser under this agreement.

If a civil action or arbitration is required to recover sums due to Keiser, venue shall be the County of Fresno, State of California. Keiser shall be entitled to the principal balance due and finance charges on the balance due of 1 ½% per month (18% per annum) from commencement of the action until entry of judgement. Keiser shall be entitled to recover from Applicant, costs and expenses of collection (prejudgement or otherwise), or incurred by Keiser in any voluntary or involuntary bankruptcy proceeding concerning Applicant, including attorney fees, regardless of whether an action is brought or not, or whether the action is settled or dismissed prior to judgment, and costs.

**Confidential Account Agreement and Release of Authority to Verify**

The undersigned, for the purpose of procuring services and/or goods from the Supplier (known as Keiser) and for the purpose of establishing credit from time to time, furnished the above business and personal credit information. The undersigned, both individually and collectively, certify that all information in this Application is complete and correct and understands that the Supplier will rely on information given in this Application. The Supplier is authorized to contact any parties listed herein and to verify any information contained in this Application. The undersigned hereby waives any privacy of credit information rights or regulation. If any information on this Application proves to be untrue, the undersigned agrees that all obligations of the above customer to the Supplier shall immediately become due and fully payable and the undersigned further agrees to assume personal liability for all obligations of said customer to Supplier. The undersigned hereby acknowledges receipt of a copy of this Application.

Name & Title: \_\_\_\_\_ Date: \_\_\_\_\_



**Please return completed applications to our accounting department.**

**Fax:** 1-559-256-8114

**Email:** [ar@keiser.com](mailto:ar@keiser.com) (as attachment)

**Mail:** Keiser Corporation  
Accounting Department  
2470 S. Cherry Ave.  
Fresno, CA 93706